

New options for filing tax returns and delivery

IRS and State filing copies:

For 2007 I will be **e-filing** more tax returns than in the past. Most form 1040s and many business entity returns can be e-filed to IRS. Most business entity State and Local returns must be paper filed.

If e-filing is not available for your tax return, or if you prefer **paper filing**, I will mail these to you for signature as was done in prior years. Optionally (at your request) a **PDF print file** can be emailed to you to print out, sign and mail (very handy timely mail delivery could be a problem).

More details on these delivery options are listed here: <http://traderstatus.com/e-file.htm>

Your copy for permanent retention:

For 2007 I will be **e-mailing** more tax returns than in the past. These PDF files are safer for you to keep, to make backup copies of and to print on-demand when needed for any purpose. You can even email the PDF file to your banker when it is requested.

If you prefer, I can mail a paper copy to you as was done in prior years.

2007 Extensions & 2008 Estimated tax coupons:

There is nothing wrong with “going on extension” and it is actually preferable for many reasons, including less opportunity for IRS examination; but if you would like to avoid going on extension please have all of your information ready at least five weeks prior to the April 15th filing deadline (and five weeks prior to March 17 for corporations).

When going on extension remember that there are significant penalties and interest that can be assessed if you have not paid your taxes via timely estimates & withholding and by the due date of your first extension request. If you need assistance with computing the amount of taxes due with your extensions please have all the information to be considered summarized and ready at least three weeks prior to the (April 15th or March 17th) filing deadlines.

Extension returns are due October 15th (September 15th for corporations) please have all of your information ready at least five weeks prior to these deadlines.

Between March 25th and April 15th I will be working exclusively on client work already “in house” here by March 25th. Please keep these dates in mind when pulling your data together. Similarly, between September 20th and October 15th I will be finishing client work previously received before working on other matters.

Internet Tax Notebook

If I have your 2006 personal tax return data on my computer, and if you would like to use the “Internet Tax Notebook” to help you organize your tax information for 2007 just let me know before April via email through this link <http://traderstatus.com/contactform.htm> to receive a User ID & Password that will allow private access to your personalized Tax Notebook. I will have your file uploaded to the internet and send you a login ID and password by a reply email. Optionally I can email you a PDF file to print out and work with, or mail you a printed copy. Just ask me.

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