

If e-filing is not available for your tax return, or if you prefer **paper filing**, I will mail these to you for signature as was done in prior years. Optionally (at your request) a **PDF print file** can be emailed to you to print out, sign and mail (very handy when timely mail delivery could be a problem).

More details on these delivery options are listed here: <http://traderstatus.com/e-file.htm>

Your copy for permanent retention:

I will be **e-mailing** to you a permanent copy of your 2009 tax returns. These PDF files are safer for you to keep, to make backup copies of, and to print on-demand when needed for any purpose. You can even email the PDF file to your banker when it is requested.

If you prefer, in lieu of a PDF file, I can mail a paper copy to you upon request.

2009 Extensions & 2010 Estimated tax coupons:

There is nothing wrong with “going on extension” and it is actually preferable for many reasons, including the filing of 2009 tax elections based on events that happen later during 2010 and because there’s a smaller opportunity for IRS examinations; but if you would like to avoid going on extension please have all of your information ready at least six weeks prior to the April 15th filing deadline (and six weeks prior to March 16 for corporations).

When going on extension remember that there are significant penalties and interest that can be assessed if you have not paid your taxes via timely estimates & withholding and by the due date of your first extension request. If you need assistance with computing the amount of taxes due with your extensions please have all the information to be considered summarized and ready at least three weeks prior to the (April 15th or March 16th) filing deadlines.

Extension returns for individuals are due October 15th (September 15th for most other returns including LLCs, partnerships and corporations) please have all of your information ready at least six weeks prior to these deadlines.

Between March 20th and April 15th I will be working exclusively on client work already “in house” here by March 20th. Please keep these dates in mind when pulling your data together. Similarly, between August 20th and October 15th I will be finishing client work previously received before working on other matters.

Internet Tax Notebook

If I have your 2008 personal tax return data on my computer, and if you would like to use the “Internet Tax Notebook” to help you organize your tax information for 2009 just let me know before April via email through this link <http://traderstatus.com/contactform.htm> to receive an User ID & Password that will allow private access to your personalized Tax Notebook. I will have your file uploaded to the internet and send you a login ID and password by a reply email. Optionally I can email you a PDF file to print out and work with, or mail you a printed copy. Just ask me.

Colin M. Cody, CPA